1	STATE OF OKLAHOMA								
2	1st Session of the 60th Legislature (2025)								
3	POLICY COMMITTEE RECOMMENDATION								
4	FOR ENGROSSED SENATE BILL NO. 423 By: Rader of the Senate								
5	and								
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7	Caldwell (Chad) of the House								
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12	POLICY COMMITTEE RECOMMENDATION								
13	An Act relating to medical records; amending 76 O.S.								
14	2021, Section 19, which relates to access to medical records; modifying applicability of certain								
15	provisions; eliminating certain duties of health care providers; authorizing imposition of certain fees;								
16	modifying certain fee limits; and providing an effective date.								
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20	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:								
21	SECTION 1. AMENDATORY 76 O.S. 2021, Section 19, is								
22	amended to read as follows:								
23	Section 19. A. 1. Any person who is or has been a patient of								
24	a doctor, hospital or other medical institution health care provider								

or health care facility, or such person's personal representative, shall, as provided under 45 C.F.R., Section 164.502, be entitled, upon request, to obtain access to the information contained in the patient's medical records including any x-ray or other photograph or image, pathology slide, or the patient's medical bills.

2. Disclosure of the information described in paragraph 1 of 6 this subsection regarding a deceased patient shall require either a 7 court order or a written release of an executor, administrator, or 8 9 personal representative appointed by the court, or if there is no 10 such appointment, by the spouse of the patient or, if none, by any responsible family member of the family of the patient. As used in 11 this paragraph, "responsible family member" shall mean the parent, 12 adult child, adult sibling, or other adult relative who was actively 13 involved in providing care to or monitoring the care of the patient 14 as verified by the doctor, hospital or other medical institution 15 health care provider or health care facility responsible for the 16 care and treatment of such person. 17

18 2. Any person who is or has been a patient of a doctor, 19 hospital or other medical institution shall be furnished copies of 20 all medical records including any x-ray, other photograph or image, 21 pathology slide or all medical bills pertaining to that person's 22 case upon request and upon the tender of the expenses enumerated in 23 this paragraph. The cost of each copy to such person or to the 24 personal representative, spouse or responsible family member of such 1 person, not including any x-ray or other photograph or image or 2 pathology slide, shall be fifty cents (\$0.50) for each page.

3 <u>3. A health care provider or health care facility may impose a</u>
4 <u>reasonable, cost-based fee when patients or their personal</u>
5 <u>representatives request copies of medical records; provided, that</u>
6 <u>the fee includes only the cost of applicable expenses listed in 42</u>
7 C.F.R., Section 164.524(c)(4).

8 <u>4.</u> Requests for medical records and medical bills from<u>, or</u> 9 <u>directed to</u>, attorneys, insurance companies<u>, other third parties</u>, 10 and by way of subpoena shall be charged a base fee of <del>Twenty Dollars</del> 11 <del>(\$20.00)</del> <u>Twenty-three Dollars (\$23.00)</u> in addition to <del>the</del> <u>a</u> per page 12 <del>charges required pursuant to this section</del> fee of:

13a.sixty-seven cents (\$0.67) for paper copies, plus14postage or delivery fee, or

b. forty cents (\$0.40) for electronic copies.

The base fee shall be charged regardless of whether any records related to the request are located. A fee of Fifteen Dollars (\$15.00) shall be charged if a certification or an affidavit by the provider regarding the authenticity of the medical records or bills is requested. The physician, hospital or other medical

- 21 professionals and institutions, or their business associates as the
- 22 term is defined in Section 160.103 of Title 45 of the United States
- 23 Code of Federal Regulations shall produce the records in digital
- 24 form at the rate of thirty cents (\$0.30) per page if:

1	a. the entire request can be reproduced from an								
2	electronic health record system,								
3	b. the records are specifically requested to be delivered								
4	in electronic format, and								
5	c. the records can be delivered electronically.								
6	If a provider or business associate transmits the records								
7	electronically, no postage shall be charged but a delivery charge								
8	shall apply. In no event shall a charge for the reproduction of								
9	electronically stored and delivered medical records pursuant to this								
10	paragraph exceed <del>Two Hundred Dollars (\$200.00)</del> <u>Two Hundred Seventy</u>								
11	Dollars (\$270.00) plus postage or delivery fee. The cost of each								
12	printed x-ray, other photograph, or image to such person or to the								
13	legal representative of such person shall be Fifteen Dollars								
14	(\$15.00). If the x-ray, other photograph, or image is provided on a								
15	CD/DVD or other electronic media, the fee shall be <del>Twenty Dollars</del>								
16	<del>(\$20.00)</del> <u>Twenty-three Dollars (\$23.00)</u> per CD/DVD or other								
17	electronic media. The physician, hospital, or other medical								
18	professionals and institutions, or their business associates as the								
19	term is defined in Section 160.103 of Title 45 of the United States								
20	Code of Federal Regulations, shall not charge a person who requests								
21	their own record a fee for searching, retrieving, reviewing, and								
22	preparing medical records of the person. No mailing fee shall be								
23	charged for copies provided by facsimile. All requests for medical								
24	records made pursuant to this subsection shall be subject to the								

1 fees described in this section regardless of where the copies or 2 electronic versions of such records are actually produced. 3. 5. The provisions of paragraphs 1 and 2 of this subsection 3 shall not apply to: 4 5 psychological, psychiatric, mental health, or a. substance abuse treatment records. In the case of 6 7 psychological, psychiatric, mental health, or substance abuse treatment records, access to 8 9 information contained in the records shall be obtained pursuant to Section 1-109 of Title 43A of the Oklahoma 10 Statutes-11 12 4. The provisions of paragraphs 1 and 2 of this subsection shall not apply to, and 13 requests for medical records made by the Disability 14 b. Determination Division of the State Department of 15 Rehabilitation Services. The fee for such requests 16 shall be at a rate allowed by the Social Security 17 Administration. 18 In cases involving a claim for personal injury or death 1. В. 19 against any practitioner of the healing arts or a licensed hospital, 20 or a nursing facility or nursing home licensed pursuant to Section 21 1-1903 of Title 63 of the Oklahoma Statutes arising out of patient 22 care, where any person has placed the physical or mental condition 23 of that person in issue by the commencement of any action, 24

1 proceeding, or suit for damages, or where any person has placed in issue the physical or mental condition of any other person or 2 deceased person by or through whom the person rightfully claims, 3 that person shall be deemed to waive any privilege granted by law 4 5 concerning any communication made to a physician or health care provider with reference to any physical or mental condition or any 6 knowledge obtained by the physician or health care provider by 7 personal examination of the patient; provided that, before any 8 9 communication, medical or hospital record, or testimony is admitted in evidence in any proceeding, it must be material and relevant to 10 an issue therein, according to existing rules of evidence. 11 12 Psychological, psychiatric, mental health, and substance abuse treatment records and information from psychological, psychiatric, 13 mental health, and substance abuse treatment practitioners may only 14 be obtained provided the requirements of Section 1-109 of Title 43A 15 of the Oklahoma Statutes are met. 16

Any person who obtains any document pursuant to the
 provisions of this section shall provide copies of the document to
 any opposing party in the proceeding upon payment of the expense of
 copying the document pursuant to the provisions of this section.

C. This section shall not apply to the records of an inmate in a correctional institution when the correctional institution believes the release of such information to be a threat to the safety or security of the inmate or the institution.

Req. No. 13469

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1	SECTION 2.	This act	shall b	ecome	effective	November	1,	2025.
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